

AMMO, INC.

FORM 8-K (Current report filing)

Filed 04/30/18 for the Period Ending 04/20/18

Address	6401 E. THOMAS ROAD, #106 SCOTTSDALE, AZ, 85251
Telephone	480-947-0001
CIK	0001015383
Symbol	POWW
SIC Code	2330 - Women's, Misses', and Juniors' Outerwear
Industry	Aerospace & Defense
Sector	Industrials
Fiscal Year	03/31

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **April 30, 2018 (April 20, 2018)**

AMMO, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or other jurisdiction
of Incorporation)

333-29295
(Commission File Number)

30-0957912
(IRS Employer
Identification Number)

6401 E. Thomas Road, #106
Scottsdale, Arizona 85251
(Address of principal executive offices)

480-947-0001
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- £ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- £ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- £ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- £ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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ITEM 3.02. Unregistered Sale of Equity Securities

On April 20, 2018, we completed the sale for \$3,497,029.90 of a total of 2,119,412 Units, each Unit consisting of one share of our Common Stock and a five-year warrant to purchase one-half share of our Common Stock at \$2.00 per share.

The Units were issued without registration solely to accredited investors in reliance on the exemption provided by Section 4(2) of the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 30, 2018

AMMO, INC.

By: /s/ Fred W. Wagenhals

Fred W. Wagenhals
Chief Executive Officer